

## **Details of notification of intention to exercise rights to purchase ordinary shares of DOD Biotech Public Company Limited No. 2 (DOD-W2)**

As DOD Biotech Public Company Limited (the "Company") issued and offered 205,000,243 units of DOD-W2, which is scheduled for exercise on the last business day of May and November each year throughout the life of warrant. The first exercise date falls on 31 May 2022, and the last exercise date on 30 November 2023. The following details are the schedule and procedure of the final exercise of DOD-W2:

**1. Book closing date:**

9 November 2023 – 30 November 2023

**2. Period for the Suspension of Trading:**

7 November 2023 – 30 November 2023 (SP sign posted)

**3. Period for notification of intention to exercise the right to purchase ordinary shares:**

15 November 2023 – 29 November 2023 at 8.30 a.m. to 4.30 p.m.

**4. Exercise Date:**

30 November 2023

**5. Exercise price:**

The exercise price of the warrants will be equal to 17.8774 baht per share.

**6. Exercise ratio:**

1 unit of warrant per 1.0069 ordinary share of the Company

**7. Expiration:**

From 1 November 2023 onwards, DOD-W2 will expire and terminate to be listed securities.

**8. How to exercise your rights:**

Holders of Warrants or Warrant Substitutes can obtain a notification of intention to exercise the right to purchase ordinary shares at [www.dodbiotech.com](http://www.dodbiotech.com) during the exercise notification period.

**9. Payment:**

Pay according to the amount of exercise specified in the exercise form within the specified period by no more than a day during the period, by one of the following methods:

(a) Transfer money to savings account, Bangkok Bank, Thachalom Branch, Account name "DOD Biotech Public Company Limited for Ordinary Shares Subscription" Account No. 518-0-30679-6 Submit documents together with evidence of money transfer within the date and time of the exercise.

(b) Payment by cheque, cashier's cheque, bank draft, bill of exchange or bank payment order The check must be dated 2 business days prior to each exercise date (28 November 2023) and must be able to collect in Bangkok by crossing the payment order "DOD Biotech Public Company Limited for Ordinary Shares Subscription" However, the exercise of the right to

purchase such ordinary shares, it will be complete only when the Company is able to collect the said amount. If billing is not possible for any reason that did not originate from the company, it shall be deemed that the Warrant Holders have expressed their intention to cancel the exercise of such rights, and the Company agrees that it shall be regarded as the cancellation of the exercise of rights and that the right to purchase ordinary shares shall be deemed expired under such warrants any longer.

**Note:** Warrant holders who wish to exercise their rights to purchase ordinary shares will be responsible for all tax expenses and/or stamp duty (if any) in accordance with the provisions of the Revenue Code concerning the category of duty stamps, or regulations, or other relevant laws or regulations. Used for exercising rights to purchase ordinary shares under warrants (if any).

#### 10. Evidence for exercising rights:

- (a) Thai nationals: The copy of identification card or copy of government official card or a copy of the state enterprise employee card which has not expired with certified true copy.
- (b) Non-Thai nationality: The copy of passport or copy of alien certificate which has not expired with certified true copy.
- (c) Domestic juristic person: The copy of company affidavit issued by the Ministry of Commerce not more than 3 months prior to the exercise date, certified true copy, and documents of the person authorized to sign under (a) or (b) with certified true copies.
- (d) Foreign juristic person: A copy of the certificate of incorporation Memorandum of Association, Articles of Association and Certificate issued no more than 6 months prior to the exercise date, which is certified by a Notary Public with certified true copy and documents of the person authorized to sign under (a) or (b) with certified true copies.

However, if the Warrant Holder does not deliver the evidence supporting the exercise as described above, the Company shall assume that the Warrant Holder does not wish to exercise the Warrant at that time. In allowing warrant holders to exercise their rights under the warrants as appropriate.

#### 11. Terms of use:

- 8.1 In the event that the warrants are in the scripless system, the warrant holders who wish to exercise their rights must notify their intention and fill out a request form for the withdrawal of the warrants or for the issuance of warrants or warrants, in lieu of warrants as specified by the SET by submitting to the securities company acting as their own brokerage, and the said securities company will notify the TSD to withdraw warrants or to issue warrants or warrant substitutes to be used as evidence supporting the exercise of rights to purchase ordinary shares that will be filed with the Company to exercise the rights as specified above.

8.2 Warrant Holders or Warrant Substitutes those wishing to exercise their rights to purchase ordinary shares must comply with the conditions for notifying their intention to exercise their rights by proceeding and submitting the following documents to the Company.

- (a) A form showing the intention to exercise rights to purchase ordinary shares that has been correctly, clearly and completely filled in every item with signed by the warrant holder or if the warrant holder is a juristic person, it must be signed by the authorized person of that juristic person together with the Company's seal (if any).
- (b) Warrant certificates or warrant substitutes indicating that the holder is entitled to warrants in the number of warrants greater or equal to the number specified in the exercise form, buy common stock and power of attorney authorizing others to receive new warrants . For warrants that have not yet been exercised (if any) (for warrant holders who have partially exercised their rights)

8.3 The number of units of the warrants that are requested to be exercised to purchase ordinary shares in any case must not be less than 100 ordinary shares and must be a whole number only. But in the case that the warrant holder has the right to purchase shares less than 100 ordinary shares, the right must be exercised to purchase the whole amount of ordinary shares at one time. Except for the last exercise warrant holder Can exercise the right to purchase ordinary shares without a minimum number of shares. The exercise ratio is equal to 1 unit of warrant per 1 ordinary share, unless the exercise ratio is adjusted as specified in Clause 4.

8.4 Number of ordinary shares to be issued when the warrants are exercised , it will be calculated by taking the amount of money exercised that the warrant holder has paid as mentioned above , and divided by the exercise price at the time the warrant is exercised. The Company will issue ordinary shares in a whole number not exceeding the number of warrants multiplied by the exercise ratio. If the exercise price and/or exercise ratio has been adjusted resulting in a remainder from such calculations, the Company will not take such fractions into the calculation and will return the remaining amount from the exercise of the rights to the warrant holders by registered mail within 14 days from the exercise date without interest.

However, if the company has delivered the check to refund the remaining balance from the exercise by registered mail to the address specified in the exercise form. It shall be deemed that the warrant holder has received the refund and the warrant holder has no right to claim any interest or damages any more.

In the event that the exercise ratio is required to be changed according to the exercise price adjustment criteria and the exercise ratio as specified in the conditions for the right adjustment, and

there is a fraction of the number of ordinary shares that will be received from the exercise of the warrants shall be eliminated.

- 8.5 If the Company receives the evidence of the warrants not in the amount specified in the exercise form to purchase ordinary shares or the Company can verify that the information provided by the Warrant Holders in the Exercise Intention Form is incomplete or incorrect. or not affixed with stamp duty in accordance with regulations or laws Warrant holders must make amendments to comply with the conditions prior to the exercise date. Otherwise, the Company will assume that the notification of intention to exercise the right at that time is terminated without the exercise of the right. And the company will deliver the warrants back to the warrant holders within 14 days from the exercise date without interest in any case

In the event that the warrant holders have not fully paid for the exercise of their rights, the Company reserves the right to take any of the following actions as the Company deems appropriate.

or;

(b) It is assumed that the number of ordinary shares subscribed is equal to the amount that should be received according to the exercise amount which the Company actually received the payment according to the exercise price at that time.

In the event of Clause 8.5 (a), the Company shall return the money received and the Warrant Certificate or the Warrant Substitute which the Company assumes that such rights will not be exercised with the warrant holders by registered mail within 14 days from the exercise date without interest or;

In case of Clause 8.5 (b), the Company shall deliver the Warrant Certificate or the Warrant Substitute together with the remainder of the money (if any) in the case where the Company deems that the Warrant Holders have partially exercised their rights back to the Warrant Holder by post. Register within 14 days from the exercise date without interest in any case.

## 12. Contact place for exercising rights:

Company Secretary

DOD Biotech Public Company Limited

The head office is located at No. 111 Moo 2 Thachin Sub-District,  
Muang Samutsakhon District, Samutsakhon 74000

Tel: +66 (0) 34 446 333, +66 (0) 34 446 444

Fax: +66 (0) 34 440 373

Time 8.30 a.m. – 4.30 p.m.